

NOT FOR PUBLICATION OR DISTRIBUTION OUTSIDE MALAYSIA

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF IHSAN SUKUK BERHAD (“ISSUER” OR “IHSAN”) DATED 13 JULY 2017 (“ELECTRONIC PROSPECTUS”)

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)

Website

The Electronic Prospectus can be viewed or downloaded from Bursa Securities’ website at www.bursamalaysia.com (“Website”).

Availability and location of paper/printed Prospectus

Any applicant who is in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Issuer, Khazanah Nasional Berhad (“**Khazanah**”) or Malaysian Issuing House Sdn Bhd. Alternatively, the applicant may obtain a copy of the Prospectus, subject to availability, from the selected branches of the Participating Financial Institutions.

Prospective investors should note that the Application Forms are not available in electronic format.

Jurisdictional disclaimer

The distribution of the Electronic Prospectus and the Retail Offering are subject to the laws of Malaysia. The Electronic Prospectus will not be distributed outside Malaysia. Bursa Securities, the Issuer, Khazanah, the Principal Adviser, the Lead Arranger and the Joint Lead Managers named in the Electronic Prospectus have not authorised and take no responsibility for the distribution of the Electronic Prospectus outside of Malaysia. No action has been taken to permit a public offering of the Retail Sukuk Ihsan in any jurisdiction other than Malaysia based on this Electronic Prospectus. Accordingly, this Electronic Prospectus may not be used for the purpose of and does not constitute an offer for subscription or purchase or invitation to subscribe for or purchase any Retail Sukuk Ihsan in any jurisdiction or in any circumstance in which such an offer is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation. The distribution of this Electronic Prospectus and the sale of the Retail Sukuk Ihsan in certain jurisdictions may be restricted by law. Persons who may be in possession of this Electronic Prospectus are required to inform themselves of and to observe such restrictions.

Close of application

Applications for the Retail Offering will open at **10.00 a.m. (Malaysian time)** on **13 July 2017** and will close at **5.00 p.m. (Malaysian time)** on **26 July 2017** or such other date(s) as the Issuer’s Directors and Khazanah’s Executive Committee in their absolute discretion may decide. The Electronic Prospectus made available on the Website after the closing of the application period is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the application period.

Persons responsible for the internet site in which the Electronic Prospectus is posted

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users’ access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon the acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.